



**OREGON INSTITUTE OF TECHNOLOGY
NOTICE OF PUBLIC IMPROVEMENT CONTRACT OPPORTUNITY**

**INVITATION TO BID #2021-11
INTEGRATED STUDENT HEALTH CENTER (ISHC) – MECHANICAL/
ELECTRICAL UPGRADES
August 18, 2021**

The Oregon Institute of Technology (“Oregon Tech”) is accepting sealed bids for the **Integrated Student Health Center (ISHC) – Mechanical/ Electrical Upgrades** Project until **Tuesday, September 7, 2021, 1:00 PM**, at the following location:

DELIVER BIDS TO
Oregon Institute of Technology
Purvine 288
3201 Campus Drive
Klamath Falls, OR 97601

A **Mandatory Pre-Bid Conference** will be conducted on **Tuesday, August 31, 2021**, at 1:00 PM. Bidders shall meet with Oregon Tech representatives in the Sunset Conference Room of the College Union located at 3201 Campus Drive, Klamath Falls, OR for that purpose. Attendance will be documented through a sign-in sheet prepared by the Oregon Tech representative. Prime bidders who arrive more than 5 minutes after the start time of the meeting (as stated in the solicitation and by the Oregon Tech representative’s watch) or after the discussion portion of the meeting (whichever comes first) shall not be permitted to sign in and will not be permitted to submit a bid on the project.

Bids will be opened and publicly read aloud on **Tuesday, September 7, 2021 at 1:15 PM, in the Facilities Building Conference Room**, located at 3201 Campus Drive, Klamath Falls, OR 97601, by the Oregon Tech representative.

Bids will be received on a lump-sum basis for all of the Work. Bid packets may be obtained on the **Oregon Public University Procurement Website** (<https://www2.wou.edu/nora/orpu.bid.home>).

Prevailing Wage Rates requirements apply to this Project because the maximum compensation for all Owner-contracted Work is more than \$50,000. Contractor and all subcontractors shall comply with the provisions of ORS 279C.800 through 279C.870, relative to Prevailing Wage Rates and the required public works bond, as outlined in Sections C.1, C.2 and G.2. of the Oregon Tech General Conditions for Public Improvement. The Bureau of Labor and Industries (BOLI) wage rates and requirements set forth in the following BOLI booklet (and any listed amendments to that booklet), which are incorporated herein by reference, apply to the Work authorized under this Agreement:

PREVAILING WAGE RATES for Public Works Contracts in Oregon, July 1, 2021, as amended on August 1, 2021 which can be downloaded at the following web address: <https://www.oregon.gov/boli/employers/Pages/prevailing-wage-rates.aspx>. The Work will take place in Klamath County, Oregon

Oregon Tech encourages bids from Minority, Women, and Emerging Small Businesses.

Vivian Chen, J.D.
Director of Procurement, Contracts, and Risk
27500 SW Parkway Ave.
Wilsonville, OR 97070
Email: purchasing@oit.edu



**OREGON INSTITUTE OF TECHNOLOGY
PUBLIC IMPROVEMENT CONTRACT
INSTRUCTIONS TO BIDDERS**

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INSTRUCTIONS TO BIDDERS

The Oregon Institute of Technology (“Oregon Tech”) Policies 580-061 and 580-062 govern this Oregon Tech procurement process.

Article 1. Scope of Work

The work contemplated under this contract with Oregon Tech, hereinafter referred to as the Owner, includes all labor, materials, transportation, equipment and services necessary for, and reasonably incidental to, the completion of all construction work in connection with the project described in the Project Manual which includes, but is not necessarily limited to, the Notice of Public Improvement Contract Opportunity, Instructions to Bidders, Supplemental Instructions to Bidders, Bid Form, Public Improvement Agreement Form, Performance Bond, Payment Bond, Oregon Institute of Technology General Conditions for Public Improvement Contracts (2/1/2017), Supplemental General Conditions, Plans, Specifications and Drawings.

Article 2. Examination of Site and Conditions

Before making a bid, the bidder shall examine the site of the work and ascertain all the physical conditions in relation thereto. The bidder shall also make a careful examination of the Project Manual including the plans, specifications, and other contract documents, and shall be fully informed as to the quality and quantity of materials and the sources of supply of the materials. Failure to take these precautions will not release the successful bidder from entering into the contract nor excuse the bidder from performing the work in strict accordance with the terms of the contract.

The Owner will not be responsible for any loss or for any unanticipated costs which may be suffered by the successful bidder as a result of such bidder’s failure to be fully informed in advance with regard to all conditions pertaining to the work and the character of the work required. No statement made by an officer, agent, or employee of the Owner in relation to the physical conditions pertaining to the site of the work will be binding on the Owner, unless covered by the Project Manual or an Addendum.

Article 3. Interpretation of Project Manual and Approval of Materials Equal to Those Provided in the Specifications

If any bidder contemplating submitting a bid for the proposed contract is in doubt as to the true meaning of any part of the plans, specifications or forms of contract documents, or detects discrepancies or omissions, such bidder may submit to the Architect (read “Engineer” throughout as appropriate) a written request for an interpretation thereof at least 10 calendar days prior to the date set for the bid closing.

When a prospective bidder seeks approval of a particular manufacturer’s material, process or item of equal value, utility or merit other than that designated by the Architect in the Project Manual, the bidder may submit to the Architect a written request for approval of such substitute at least 10 calendar days prior to the date set for the bid closing. The prospective bidder submitting the request will be responsible for its prompt delivery.

Requests of approval for a substitution from that specified shall be accompanied by samples, records of performance, certified copies of tests by impartial and recognized laboratories, and such other information as the Architect may request.

To establish a basis of quality, certain processes, types of machinery and equipment or kinds of materials may be specified in the Project Manual either by description of process or by designating a manufacturer by name and referring to a brand or product designation or by specifying a kind of material. Whenever a process is designated or a manufacturer’s name, brand or item designation is given, or whenever a process or material covered by patent is designated or described, it shall be understood that the words “or approved equal” follow such name, designation or description, whether in fact they do so or not.

Any interpretation of the Project Manual or approval of manufacturer’s material will be made only by an Addendum duly issued. All Addenda will be posted to the Public University Procurement Website (<https://www2.wou.edu/nora/orpu.bid.home>) and will become a part of the Project Manual. The Owner will not be responsible for any other explanation or interpretation of the Project Manual nor for any other

approval of a particular manufacturer's process or item.

When the Architect approves a substitution by Addendum, it is with the understanding that the Contractor guarantees the substituted article or material to be equal or better than the one specified.

Article 4. [Reserved.]

Article 5. [Reserved.]

Article 6. Execution of the Bid Form

Each bid shall be made in accordance with the sample Bid Form accompanying these instructions; the appropriate signatures for a sole individual, partnership, corporation or limited liability corporation shall be added; numbers pertaining to base bids shall be stated both in writing and in figures; the bidder's address shall be typed or printed.

The Bid Form relates to bids on a specific Project Manual. Only the amounts and information asked for on the Bid Form furnished will be considered as the bid. Each bidder shall bid upon the work exactly as specified and provided in the Bid Form. The bidder shall include in the bid a sum to cover the cost of all items contemplated by the Contract. The bidder shall bid upon all alternates that may be indicated on the Bid Form. When bidding on an alternate for which there is no charge, the bidder shall write the words "No Charge" in the space provided on the Bid Form. If one or more alternates is shown on the Bid Form, the bidder shall indicate whether each is "add" or "deduct."

Article 7. Prohibition of Alterations to Bid

Bids which are incomplete, or contain ambiguities or conditions not provided for in the Bid Form, may be rejected.

Article 8. Submission of Bid

Each bid shall be sealed in an envelope, properly addressed to the Owner, showing on the outside of the envelope the name of the bidder and the name of the project. Bids will be received at the time and place stated in the Notice of Public Improvement Contract Opportunity.

Article 9. Bid Closing and Opening of Bids

All bids must be received by the Owner at the place and time set for the bid closing. Any bids received after the scheduled closing time for receipt of bids will be rejected.

At the time of opening and reading of bids, each bid received will be publicly opened and read aloud, irrespective of any irregularities or informalities in such bids.

Article 10. Acceptance or Rejection of Bids by Owner

Unless all bids are rejected, the Owner will award a contract based on the lowest responsive bid from a responsible bidder. If that bidder does not execute the contract, it will be awarded to the next lowest responsible bidder or bidders in succession.

The Owner reserves the right to reject all bids and to waive minor informalities. The procedures for contract awards shall be in compliance with the provisions of Oregon Administrative Rules adopted by the Owner.

The Owner reserves the right to hold the bid of the three lowest bidders for a period of 30 calendar days from and after the time of bid opening pending award of the contract. Following award of the contract the bid of the three lowest bidders may be held 20 calendar days pending execution of the contract. All other bids will be rejected and bid will be returned.

In determining the lowest bidder, the Owner reserves the right to take into consideration any or all authorized base bids as well as alternates or combinations indicated in the Bid Form.

If such bid has not been accepted within 30 calendar days after the opening of the bids, each of the three lowest bidders may withdraw the bid submitted.

Article 11. Withdrawal of Bid

At any time prior to the time and place set for the bid closing, a bidder may withdraw the bid. This will not preclude the submission of another bid by such bidder prior to the time set for the bid closing.

After the time set for the bid closing, no bidder will be permitted to withdraw its bid within the time frames specified in Article 10 for award and execution, except as provided for in that Article.

Article 12. Execution of Contract, Agreement, Performance Bond and Payment Bond

The Owner will provide the successful bidder with contract forms within seven (7) calendar days after the completion of the award protest period. The bidder is required to execute the contract forms as provided, including a performance bond and a payment bond from a surety company licensed to do surety business in the State of Oregon, within seven (7) calendar days after receipt of the contract forms. The contract forms shall be delivered to the Owner in the number called for and to the location as instructed by the Owner.

Article 13. Recyclable Products

Contractors will use recyclable products to the maximum extent economically feasible in the performance of the Contract.

Article 14. Clarification or Protest of the Solicitation Document or Specifications

Any request for clarification or protest of the solicitation document or specifications must be submitted in the manner provided for in Oregon Tech Policy 580-061-0100 and 580-061-0145 to:

Vivian Chen, J.D.
Director of Procurement, Contracts, and Risk
27500 SW Parkway Ave.
Wilsonville, OR 97070
503-821-1266
Purchasing@oit.edu

A protest of the Solicitation Document must be received within five (5) business days of the issuance of the bid or within three (3) business days of issuance of an addendum.

Requests for clarification may be submitted no less than five (5) business days prior to the bid Closing Date.

Article 15. Protest of Intent to Award

Owner will name the apparent successful Bidder in a “Notice of Intent to Award” letter. Identification of the apparent successful Bidder is procedural only and creates no right in the named Bidder to award of the contract. Competing Bidders will be notified by publication of the Notice of Intent to Award on the Public University Procurement Website (<https://www2.wou.edu/nora/orpu.bid.home>) of the selection of the apparent successful Bidder(s) and shall be given three (3) calendar days from the date on the “Notice of Intent to Award” letter to review the file at the Purchasing and Contract Services office and file a written protest of award, pursuant to Policy 580-061-0145. Any award protest must be in writing and must be delivered by hand delivery, mail or email to the address for the Purchasing and Contract Services Office as listed in the Contact Information section of the bid.



**OREGON INSTITUTE OF TECHNOLOGY
PUBLIC IMPROVEMENT CONTRACT**

SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

**BID #2021-11 INTEGRATED STUDENT HEALTH CENTER (ISHC) –
MECHANICAL/ ELECTRICAL UPGRADES**

The following modify the Oregon Institute of Technology (“Oregon Tech”) “Instructions to Bidders” for this Project. Where a portion of the Instructions to Bidders has been modified by these Supplemental Instructions to Bidders, the unaltered portions shall remain in effect.

Good Faith Effort: The Oregon Institute of Technology has implemented a policy to increase participation by Historically Underrepresented Businesses. Historically Underrepresented Businesses are Oregon certified and self-identified minority, women and emerging small business as well as firms that are certified federally or by another state or entity with substantially the similar requirements of the State of Oregon.

Bidders must perform Good Faith Effort and submit **Form 1 and Form 2** for the Bidders Bid to be considered responsive. **Form 1 and Form 2** must be submitted within **two (2) hours** after the Closing Date and Time. Form 1 and Form 2 may be submitted by hand delivery to the location the Bid was due or may email the completed Forms to Purchasing@oit.edu. Good Faith Effort is a requirement of a prime contractor to reach out to at least three Historically Underrepresented Business Subcontractors for each Division of Work that will be subcontracted out and to complete the required forms. If fewer than three Historically Underrepresented Business Subcontractors are reasonably available for a particular division of work, the Bidder must specifically note the reason for there being fewer than three contacts. The outreach should be performed with sufficient time to give the subcontractors at least 5 calendar days to respond to the opportunity. Compliance with the Good Faith Effort and submission of Forms 1, 2 and 3 is a contractual requirement for final payment.

The sufficiency of the documentation or the performance of Good Faith Effort shall be in the sole determination of Oregon Tech. Only those Bidders that Oregon Tech has determined has not sufficiently performed Good Faith Effort shall have protest rights of the determination. No Bidder shall have protest rights of the sufficiency of any other Bidder completing Good Faith Effort.

Form 3 must be submitted with the project final pay application.



OREGON INSTITUTE OF TECHNOLOGY
PUBLIC IMPROVEMENT CONTRACT

BID FORM

CAMPUS: Oregon Institute of Technology – Klamath Falls Campus
PROJECT: BID #2021-11 Integrated Student Health Center (ISHC) – Mechanical/
Electrical Upgrades
BID CLOSING: Tuesday, September 7, 2021, 1:00, PM
BID OPENING: Tuesday, September 7, 2021, 1:15, PM

FROM: _____
Name of Contractor

TO: Oregon Institute of Technology
Procurement & Contract Services
Purvine Hall Room 288
3201 Campus Drive
Klamath Falls, OR 97601

1. The Undersigned (*check one of the following and insert information requested*):

_____ a. An individual doing business under an assumed name registered under the laws of
the State of _____; or

_____ b. A partnership registered under the laws of the State of _____; or

_____ c. A corporation organized under the laws of the State of _____; or

_____ d. A limited liability corporation organized under the laws
of the State of _____;

hereby proposes to furnish all material and labor and perform all work hereinafter indicated
for the above project in strict accordance with the Contract Documents for the Basic Bid as
follows:

_____ Dollars (\$_____)

and the Undersigned agrees to be bound by the following documents:

- | | |
|--|-------------------------------------|
| • Notice of Contract Opportunity | • Instructions to Bidders |
| • Supplemental Instructions to Bidders | • Public Improvement Agreement Form |
| • Performance Bond and Payment Bond | • Oregon Tech General Conditions |
| • Supplemental General Conditions | • Prevailing Wage Rates |
| • Payroll and Certified Statement Form | • Plans and Specifications |
| • Drawings and Details | |

2. The work shall be completed within the time stipulated and specified in Division 1, Section
01 01 00 of the Specifications.

3. The Undersigned agrees, if awarded the Contract, to execute and deliver to the Oregon Institute of Technology ("Owner"), within twenty (20) calendar days after receiving the Contract forms, an Agreement Form, and a satisfactory Performance Bond and Payment Bond each in an amount equal to one hundred (100) percent of the Contract sum, using forms provided by the Owner. The surety requested to issue the Performance Bond and Payment Bond will be:

(name of surety company - not insurance agency)

The Undersigned hereby authorizes said surety company to disclose any information to the Owner concerning the Undersigned's ability to supply a Performance Bond and Payment Bond each in the amount of the Contract.

4. The Undersigned certifies that: (1) This Bid has been arrived at independently and is being submitted without collusion with and without any agreement, understanding, or planned common course of action with any other vendor of materials, supplies, equipment or services described in the invitation to bid designed to limit independent bidding or competition; and (2) The contents of the Bid have not been communicated by the Undersigned or its employees or agents to any person not an employee or agent of the Undersigned or its surety on any Bond furnished with the Bid and will not be communicated to such person prior to the official opening of the Bid.

5. The undersigned **HAS, HAS NOT** (circle applicable status) paid unemployment or income taxes in Oregon within the past 12 months and **HAS, HAS NOT** (circle applicable status) a business address in Oregon.

6. The Undersigned agrees, if awarded a contract, to comply with the provisions of ORS 279C.800 through 279C.870 pertaining to the payment of the prevailing rates of wage.

7. Contractor's CCB registration number is _____. As a condition to submitting a bid, a Contractor must be registered with the Oregon Construction Contractors Board in accordance with ORS 701.035 to 701.055, and disclose the registration number. Failure to register and disclose the number will make the bid unresponsive and it will be rejected, unless contrary to federal law.

8. The successful Bidder hereby certifies that all subcontractors who will perform construction work as described in ORS 701.005(2) were registered with the Construction Contractors Board in accordance with ORS 701.035 to 701.055 at the time the subcontractor(s) made a bid to work under the contract.

9. The successful Bidder hereby certifies that, in compliance with the Worker's Compensation Law of the State of Oregon, its Worker's Compensation Insurance provider is _____, Policy No. _____, and that Contractor shall submit Certificates of Insurance as required.

10. Contractor's Key Individuals for this project (supply information as applicable):

Project Executive: _____, Cell Phone: _____,
Project Manager: _____, Cell Phone: _____,
Job Superintendent: _____, Cell Phone: _____,

Project Engineer: _____, Cell Phone: _____.

11. The Undersigned certifies that it has not discriminated against minority, women, or emerging small businesses in obtaining any subcontracts for this project.

12. The Undersigned hereby identifies the following sources for specific tasks (indicate the subcontractor's name or "self performed") and suppliers and products for the following specified materials (use a separate page if necessary).

- A. _____
- B. _____
- C. _____
- D. _____

By signature below, Contractor agrees to be bound by this Bid.

NAME OF FIRM _____

ADDRESS _____

TELEPHONE NO _____

EMAIL _____

SIGNATURE 1) _____

Sole Individual

or 2) _____

Partner

or 3) _____

Authorized Officer of Corporation

Payment information will be reported to the IRS under the name and taxpayer ID # provided. Information not matching IRS records could subject Contractor to 28 percent backup withholding.

******* END OF BID *******



**OREGON INSTITUTE OF TECHNOLOGY
PUBLIC IMPROVEMENT AGREEMENT
INTEGRATED STUDENT HEALTH CENTER (ISHC) – MECHANICAL/ ELECTRICAL
UPGRADES PROJECT
CONTRACT NUMBER _____**

This Public Improvement Agreement for the _____ Project, Contract Number _____ (“Contract”) made by and between the Oregon Institute of Technology (“Owner”) and **(Insert Contractor’s Name)** (“Contractor,” and together with Owner, the “Parties”) shall become effective on **(Insert Contract award date)** or the date this Contract has been signed by all the Parties and all required Owner and State of Oregon governmental approvals have been obtained, whichever occurs later.

WITNESSETH:

1. Contract Price, Contract Documents and Work.

The Contractor, in consideration of the sum of _____ (“Contract Price”), to be paid to the Contractor by Owner in the manner and at the time hereinafter provided, and subject to the terms and conditions provided for in the Instructions to Bidders and other Contract Documents (as defined in the Oregon Institute of Technology General Conditions for Public Improvement Contracts (02/01/2017) referenced within the Instructions to Bidders), all of which are incorporated herein by reference, hereby agrees to perform all Work described and reasonably inferred from the Contract Documents. The Contract Price is the amount contemplated by the Base Bid adjusted for Alternates **[Identify accepted Alternates]**, as indicated in the accepted Bid.

Also, the following documents are incorporated by reference in this Contract and made a part hereof if checked for inclusion [X]:

| | | | |
|-------------------------------------|--|-------------------------------------|--------------------------------------|
| <input checked="" type="checkbox"/> | Oregon Tech General Conditions (02/01/2017) | <input checked="" type="checkbox"/> | Prevailing Wage Rates |
| <input checked="" type="checkbox"/> | Supplemental General Conditions | <input checked="" type="checkbox"/> | Performance Bond and Payment Bond |
| <input checked="" type="checkbox"/> | Plans, Specifications and Drawings | <input checked="" type="checkbox"/> | Payroll and Certified Statement Form |
| <input checked="" type="checkbox"/> | BID #2021-11 Integrated Student Health Center (ISHC) – Mechanical/ Electrical Upgrades | <input type="checkbox"/> | |
| <input type="checkbox"/> | | <input type="checkbox"/> | |

2. Representatives.

Contractor has named **(Insert Name)** its Authorized Representative to act on its behalf. Owner designates, or shall designate, its Authorized Representative as indicted below (check one):

☐ Unless otherwise specified in the Contract Documents, the Owner designates _____ as its Authorized Representative in the administration of this Contract. The above-named individual shall be the initial point of contact for matters related to Contract performance, payment, authorization, and to carry out the responsibilities of the Owner.

☐ Name of Owner’s Authorized Representative shall be submitted by Owner in a separate writing.

3. Key Persons.

The Contractor's personnel identified below shall be considered Key Persons and shall not be replaced during the project without the written permission of Owner, which shall not be unreasonably withheld. If the Contractor intends to substitute personnel, a request must be given to Owner at least 30 days prior to the intended time of substitution. When replacements have been approved by Owner, the Contractor shall provide a transition period of at least 10 working days during which the original and replacement personnel shall be working on the project concurrently. Once a replacement for any of these staff members is authorized, further replacement shall not occur without the written permission of Owner. The Contractor's project staff shall consist of the following personnel:

Project Executive: _____ shall be the Contractor's project executive, and will provide oversight and guidance throughout the project term.

Project Manager: _____ shall be the Contractor's project manager and will participate in all meetings throughout the project term.

Job Superintendent: _____ shall be the Contractor's on-site job superintendent throughout the project term.

Project Engineer: _____ shall be the Contractor's project engineer, providing assistance to the project manager, and subcontractor and supplier coordination throughout the project term.

4. Contract Dates.

| | |
|------------------------------|--------------------|
| COMMENCEMENT DATE: | September 13, 2021 |
| SUBSTANTIAL COMPLETION DATE: | November 1, 2021 |
| FINAL COMPLETION DATE: | December 1, 2021 |

Time is of the essence for this Contract. It is imperative that the Work in this Contract reach Substantial Completion and Final Completion by the above specified dates.

5. Liquidated Damages.

The Contractor acknowledges that the Owner will sustain damages as a result of the Contractor's failure to substantially complete the Project in accordance with the Contract Documents. These damages may include, but are not limited to delays in completion, use of the Project, and costs associated with Contract administration and use of temporary facilities.

5.1 Liquidated Damages shall be as follows if the actual Substantial Completion exceeds the required date of Substantial Completion:

- 5.1.1. \$750.00 per Calendar day from Day 1 through Day 7 past the Substantial Completion date.
- 5.1.2. \$1,250.00 per Calendar Day from Day 8 through Day 15 past the Substantial Completion date.
- 5.1.3. \$1,500.00 per Calendar Day from Day 16 and beyond.

6. Tax Compliance.

By signature on this Contract, the undersigned hereby certifies under penalty of perjury that the undersigned is authorized to act on behalf of Contractor and that Contractor is, to the best of the undersigned's knowledge, not in violation of any Oregon Tax Laws. For purposes of this certification, "Oregon tax laws" means a state tax imposed by ORS 320.005 to 320.150 and 403.200 to 403.250, ORS Chapters 118, 314, 316, 317, 318, 321 and 323; the elderly rental assistance program under ORS 310.630 to 310.706; and local taxes administered by the Oregon Department of Revenue under ORS 305.620.

7. Confidential Information.

Contractor acknowledges that it and its employees or agents may, in the course of performing their responsibilities under this Contract, be exposed to or acquire information that is confidential to Owner or the State of Oregon. Any and all information of any form obtained by Contractor or its employees or agents in the performance of this Contract shall be deemed confidential information of Owner and of the State of Oregon ("Confidential Information"). Contractor agrees to hold Confidential Information in strict confidence, using at least the same degree of care that Contractor uses in maintaining the confidentiality of its own confidential information, and not to copy, reproduce, sell, assign, license, market, transfer, or otherwise dispose of, give, or disclose Confidential Information to third parties or otherwise use Confidential Information.

8. Counterparts.

This Contract may be executed in several counterparts, all of which when taken together shall constitute an agreement binding on all Parties, notwithstanding that all Parties are not signatories to the same counterpart. Each copy of the Contract so executed shall constitute an original.

9. Integration.

The Contract documents constitute the entire agreement between the parties. There are no other understandings, agreements or representations, oral or written, not specified herein regarding this Contract. Contractor, by the signature below of its authorized representative, hereby acknowledges that it has read this Contract, understands it, and agrees to be bound by its terms and conditions.

In witness whereof, the Oregon Institute of Technology executes this Contract and the Contractor does execute the same as of the day and year first above written.

Contractor DATA:

(Insert Contractor Name & Address)

Contractor FEDERAL TAX ID # _____

Contractor CCB # _____ Expiration Date: _____

[Payment information will be reported to the IRS under the name and taxpayer ID # provided above. Information must be provided prior to contract approval. Information not matching IRS records could subject Contractor to 28 percent backup withholding.]

Contractor

Oregon Institute of Technology

XXXXX

Date

XXXXX

Date



**OREGON INSTITUTE OF TECHNOLOGY
PUBLIC IMPROVEMENT CONTRACT
SUPPLEMENTAL GENERAL CONDITIONS**

**BID #2021-11 INTEGRATED STUDENT HEALTH CENTER (ISHC) –
MECHANICAL/ ELECTRICAL UPGRADES**

The following modifies the February 1, 2017 Oregon Institute of Technology General Conditions for Public Improvement Contracts (“Oregon Tech General Conditions”) for this Contract. Except as modified below, all other terms and conditions of the Oregon Tech General Conditions shall remain in effect.

Liquidated Damages

The following sections are added to Section D.2 - Delays:

D.2.4 DAMAGES FOR DELAY – LIQUIDATED DAMAGES

- (a) It is imperative that the Work in this Contract reach Substantial Completion by November 1, 2021, and as further required in the Plans and Specifications. The Contractor represents and agrees that the Substantial Completion date is reasonable, that it can meet the Substantial Completion date, and it has taken into account in its Offer the requirements of the Contract Documents, the location, the time allowed for the Work, local conditions, availability of materials, equipment, and labor, and any other factor which may affect performance of the Work.
- (b) If the Contractor fails to achieve Substantial Completion as specified above, then the Contractor and Owner agree that it would be extremely difficult to ascertain the damages incurred by Owner for the Contractor’s failure. Therefore, Owner and the Contractor agree that in lieu of actual damages for delay, the Contractor shall reimburse Owner a stipulated sum as identified in the below table. The Contractor further agrees the stipulated sum is not a penalty.

| Days Post Substantial Completion Date | Stipulated Sum |
|---------------------------------------|-------------------------------|
| 1-7 calendar days | \$750.00 each calendar day. |
| 8-15 calendar days | \$1,250.00 each calendar day. |
| 16 calendar days and beyond | \$1,500.00 each calendar day. |

Likewise, if the Work does not reach Final Completion by December 1, 2021, as identified in Section 4 of the Contract, then the Contractor shall owe to the Owner, not as a penalty but as liquidated damages, the sum of one thousand five hundred dollars (\$1,500.00) per day for each and every calendar day of delay until Final Completion

Good Faith Effort

As a condition of Contractor being awarded a Contract for this Project, Contractor must complete Good Faith Effort outreach and documentation as described in the Supplemental Instructions to Bidders of the Solicitation Document.

The Contractor may not change who is performing each Division of Work identified in Form 1 of the Good Faith Effort without the express written advance approval of Owner. This includes substituting identified subcontractors, self-performance of a Division of Work that was identified to be performed by a subcontractor, or the Contractor subcontracting a Division of Work that was identified to be self-performed by the Contractor.

Contractor shall be required to submit the completed Form 3 with its final pay application as a condition of final payment.

**OREGON INSTITUTE OF TECHNOLOGY
GOOD FAITH EFFORT
SUBCONTRACTOR AND SELF-PERFORM WORK LIST
(FORM 1)**

Prime Contractor Name:

Total Contract Amount:

Project Name: BID #2021-11 Integrated Student Health
Center (ISHC) – Mechanical/ Electrical Upgrades

PRIME SELF-PERFORMING: Identify below **ALL** GFE Divisions of Work (DOW) to be self-performed. Good Faith Efforts are otherwise required.

| DOW BIDDER WILL SELF-PERFORM (GFE not required) | |
|--|--|
| | |
| | |
| | |
| | |
| | |

PRIME CONTRACTOR SHALL DISCLOSE AND LIST ALL SUBCONTRACTORS, including those M/W/ESBs that you intend to use on the project.


| <u>LIST ALL SUBCONTRACTORS BELOW</u> Use <u>correct legal name</u> of Subcontractor | Division of Work (Painting, electrical, landscaping, etc.) List ALL DOW performed by Subcontractors | DOLLAR AMOUNT OF SUBCONTRACT | If Certified or self-reporting MBE/WBE/ESB Subcontractor Check box | | |
|--|---|-------------------------------------|---|--------------------------|--------------------------|
| | | | MBE | WBE | ESB |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

GFE SUBCONTRACTOR AND SELF-PERFORM WORK LIST (FORM 1) cont'd

Prime Contractor Name:

Total Contract Amount:

Project Name: BID #2021-11 Integrated Student Health
Center (ISHC) – Mechanical/ Electrical Upgrades

| LIST ALL SUBCONTRACTORS BELOW Use <u>correct legal name</u> of Subcontractor | Division of Work (Painting, electrical, landscaping, etc.) List ALL DOW performed by Subcontractors | DOLLAR AMOUNT OF SUBCONTRACT | If Certified or self-reporting MBE/WBE/ESB Subcontractor Check box  | | |
|--|---|---|--|--------------------------|--------------------------|
| | | | MBE | WBE | ESB |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**OREGON INSTITUTE OF TECHNOLOGY
GOOD FAITH EFFORT
M/W/ESB CONTACT / BIDS RECEIVED LOG
(FORM 2)**

Prime Contractor:
Project: BID #2021-11 Integrated Student Health
Center (ISHC) – Mechanical/ Electrical Upgrades

Prime Contractor must contact or endeavor to contact at least 3 M/W/ESB Subcontractors for each Division of Work. Prime Contractor shall record its contacts with M/W/ESB Subcontractors through use of this log (or equivalent) entering all required information. All columns shall be completed where applicable. Additional forms may be copied if needed.

| NAME OF M/W/ESB SUBCONTRACTOR | Divisions of Work (Painting, electrical, landscaping, etc.) | Date Solicitation Letter / Fax Sent | PHONE CONTACT | | BID ACTIVITY Check Yes or No | | | REJECTED BIDS (if bid received & not used) | | Notes |
|----------------------------------|---|--|---------------|-----------------------|---|---|---|---|---|-------|
| | | | | | Will Bid | Bid Received | Bid Used | Bid Amount | Reason Not Used (Price, Scope or Other. If Other, explain in Notes>>) | |
| | | | Date of Call | Person Receiving Call | | | | | | |
| | | | | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| | | | | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| | | | | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| | | | | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| | | | | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| | | | | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| | | | | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |


**OREGON INSTITUTE OF TECHNOLOGY
GOOD FAITH EFFORT
PROJECT COMPLETION REPORT
(FORM 3)**

Prime Contractor Name:

Total Contract Amount:

Project Name: BID #2021-11 Integrated Student Health
Center (ISHC) – Mechanical/ Electrical Upgrades

Complete this form and submit with your request for final payment upon the project completion. Please list all subcontractors used for the project. Use additional sheets as necessary.

| LIST ALL SUBCONTRACTORS BELOW Use <u>correct legal name</u> of Subcontractor | Division of Work (Painting, electrical, landscaping, etc.) List ALL DOW performed by Subcontractors | FINAL DOLLAR AMOUNT OF SUBCONTRACT | If Certified or self-reported MBE/WBE/ESB Subcontractor Check box  | | |
|--|---|---|---|--------------------------|--------------------------|
| | | | MBE | WBE | ESB |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Name Address City/St/Zip Phone# OCCB# | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

BY SIGNING BELOW, I HEREBY CERTIFY THAT THE ABOVE LISTED FIRMS HAVE BEEN UTILIZED BY OUR COMPANY IN THE AMOUNTS REPRESENTED ABOVE AND THAT THE INFORMATION CONTAINED HEREIN IS COMPLETE AND ACCURATE.

Authorized Signature of Contractor Representative

Date



**OREGON INSTITUTE OF TECHNOLOGY
PUBLIC IMPROVEMENT CONTRACT**

PERFORMANCE BOND

Bond No.: _____

Solicitation: BID #2021-11

Project Name: Integrated Student Health Center (ISHC) – Mechanical/ Electrical Upgrades

| | | |
|--------------------|--------------------------|----------|
| _____ (Surety #1) | Bond Amount No. 1: | \$ _____ |
| _____ (Surety #2)* | Bond Amount No. 2:* | \$ _____ |
| | Total Penal Sum of Bond: | \$ _____ |

** If using multiple sureties*

We, _____ as Principal, and the above identified Surety(ies), authorized to transact surety business in Oregon, as Surety, hereby jointly and severally bind ourselves, our respective heirs, executors, administrators, successors and assigns firmly by these presents to pay unto the Oregon Institute of Technology, the sum of (Total Penal Sum of Bond) _____ (Provided, that we the Sureties bind ourselves in such sum “jointly and severally” as well as “severally” only for the purpose of allowing a joint action or actions against any or all of us, and for all other purposes each Surety binds itself, jointly and severally with the Principal, for the payment of such sum only as is set forth opposite the name of such Surety), and

WHEREAS, the Principal has entered into a contract with the Oregon Institute of Technology, the plans, specifications, terms and conditions of which are contained in the above-referenced Solicitation;

WHEREAS, the terms and conditions of the contract, together with applicable plans, standard specifications, special provisions, schedule of performance, and schedule of contract prices, are made a part of this Performance Bond by reference, whether or not attached to the contract (all hereafter called “Contract”); and

WHEREAS, the Principal has agreed to perform the Contract in accordance with the terms, conditions, requirements, plans and specifications, and all authorized modifications of the Contract which increase the amount of the work, the amount of the Contract, or constitute an authorized extension of the time for performance, notice of any such modifications hereby being waived by the Surety:

NOW, THEREFORE, THE CONDITION OF THIS BOND IS SUCH that if the Principal herein shall faithfully and truly observe and comply with the terms, conditions and provisions of the Contract, in all respects, and shall well and truly and fully do and perform all matters and things undertaken by Contractor to be performed under the Contract, upon the terms set forth therein, and within the time prescribed therein, or as extended as provided in the Contract, with or without notice to the Sureties, and shall indemnify and save harmless the Oregon Institute of Technology and its trustees, officers, employees and agents, against any direct or indirect damages or claim of

every kind and description that shall be suffered or claimed to be suffered in connection with or arising out of the performance of the Contract by the Principal or its subcontractors, and shall in all respects perform said contract according to law, then this obligation is to be void; otherwise, it shall remain in full force and effect.

Nonpayment of the bond premium will not invalidate this bond nor shall the Oregon Institute of Technology, be obligated for the payment of any premiums.

This bond is given and received under authority of ORS Chapters 279C and 351, the provisions of which hereby are incorporated into this bond and made a part hereof.

IN WITNESS WHEREOF, WE HAVE CAUSED THIS INSTRUMENT TO BE EXECUTED AND SEALED BY OUR DULY AUTHORIZED LEGAL REPRESENTATIVES.

Dated this _____ day of _____, 20__.

PRINCIPAL: _____

By _____
Signature

Official Capacity

Attest: _____
Corporation Secretary

SURETY: _____

[Add signatures for each surety if using multiple bonds]

BY ATTORNEY-IN-FACT:

[Power-of-Attorney must accompany each surety bond]

Name

Signature

Address

City State Zip

Phone Fax



**OREGON INSTITUTE OF TECHNOLOGY
PUBLIC IMPROVEMENT CONTRACT**

PAYMENT BOND

Bond No.: _____

Solicitation: BID #2021-11

Project Name: Integrated Student Health Center (ISHC) – Mechanical/ Electrical Upgrades

| | | |
|--------------------|--------------------------|----------|
| _____ (Surety #1) | Bond Amount No. 1: | \$ _____ |
| _____ (Surety #2)* | Bond Amount No. 2:* | \$ _____ |
| | Total Penal Sum of Bond: | \$ _____ |

** If using multiple sureties*

We, _____, as Principal, and the above identified Surety(ies), authorized to transact surety business in Oregon, as Surety, hereby jointly and severally bind ourselves, our respective heirs, executors, administrators, successors and assigns firmly by these presents to pay unto the Oregon Institute of Technology, the sum of (Total Penal Sum of Bond) _____
(Provided, that we the Sureties bind ourselves in such sum “jointly and severally” as well as “severally” only for the purpose of allowing a joint action or actions against any or all of us, and for all other purposes each Surety binds itself, jointly and severally with the Principal, for the payment of such sum only as is set forth opposite the name of such Surety), and

WHEREAS, the Principal has entered into a contract with the Oregon Institute of Technology, the plans, specifications, terms and conditions of which are contained in above-referenced Solicitation;

WHEREAS, the terms and conditions of the contract, together with applicable plans, standard specifications, special provisions, schedule of performance, and schedule of contract prices, are made a part of this Payment Bond by reference, whether or not attached to the contract (all hereafter called “Contract”); and

WHEREAS, the Principal has agreed to perform the Contract in accordance with the terms, conditions, requirements, plans and specifications, and schedule of contract prices which are set forth in the Contract and any attachments, and all authorized modifications of the Contract which increase the amount of the work, or the cost of the Contract, or constitute authorized extensions of time for performance of the Contract, notice of any such modifications hereby being waived by the Surety:

NOW, THEREFORE, THE CONDITION OF THIS BOND IS SUCH that if the Principal shall faithfully and truly observe and comply with the terms, conditions and provisions of the Contract, in all respects, and shall well and truly and fully do and perform all matters and things by it undertaken to be performed under said Contract and any duly authorized modifications that are made, upon the terms set forth therein, and within the time prescribed therein, or as extended therein as provided in the Contract, with or without notice to the Sureties, and shall indemnify and save harmless the Oregon Institute of Technology and its trustees, officers, employees and agents, against any claim for direct or indirect damages of every kind and description that shall be suffered or claimed to be suffered in connection with or arising out of the performance of the Contract by the Contractor or its subcontractors, and shall promptly pay all persons supplying labor, materials or both to the Principal or its subcontractors for prosecution of the work provided in the Contract;

and shall promptly pay all contributions due the State Industrial Accident Fund and the State Unemployment Compensation Fund from the Principal or its subcontractors in connection with the performance of the Contract; and shall pay over to the Oregon Department of Revenue all sums required to be deducted and retained from the wages of employees of the Principal and its subcontractors pursuant to ORS 316.167, and shall permit no lien nor claim to be filed or prosecuted against the State on account of any labor or materials furnished; and shall do all things required of the Principal by the laws of this State, then this obligation shall be void; otherwise, it shall remain in full force and effect.

Nonpayment of the bond premium will not invalidate this bond nor shall the Oregon Institute of Technology, be obligated for the payment of any premiums.

This bond is given and received under authority of ORS Chapters 279C and 351, the provisions of which hereby are incorporated into this bond and made a part hereof.

IN WITNESS WHEREOF, WE HAVE CAUSED THIS INSTRUMENT TO BE EXECUTED AND SEALED BY OUR DULY AUTHORIZED LEGAL REPRESENTATIVES:

Dated this _____ day of _____, 20____.

PRINCIPAL: _____

By _____

Signature

Official Capacity

Attest: _____

Corporation Secretary

SURETY: _____

[Add signatures for each if using multiple bonds]

BY ATTORNEY-IN-FACT:

[Power-of-Attorney must accompany each bond]

Name

Signature

Address

City

State

Zip

Phone

Fax



**OREGON INSTITUTE OF TECHNOLOGY
PUBLIC IMPROVEMENT CONTRACT
PROJECT INFORMATION, PLANS, SPECIFICATIONS AND DRAWINGS**

**BID #2021-11 INTEGRATED STUDENT HEALTH CENTER (ISHC) – MECHANICAL/
ELECTRICAL UPGRADES**

Project Completion: All Basic Bid Work may begin September 13, 2021 or as soon as the Notice to Proceed is issued and all Work must be fully completed prior to December 1, 2021. Oregon Tech will be closed on November 11, 2021; November 25, 2021, and on November 26, 2021 and no Work may be performed on those dates.

Time is of the essence for this Project. Note the Liquidated Damages requirements as described in the Supplemental General Conditions.

Project Scope: Work includes removal of existing ground mounted HVAC equipment at east and west sides of the building and replacement with new ground mounted equipment at the west side only. Existing HVAC terminal units in the attic will be replaced with new ones and all HVAC work should be able to be done in the attic while the clinic stays in operation. HVAC zoning and controls will be upgraded. The existing transformer and electrical service entry will both be replaced with new equipment at new locations and the new transformer will require an underground conduit to an existing switch.

Contacts: Contractors or subcontractors interested in this Project may only contact the below referenced individuals for Project information. Except for the below listed individuals, no interested contractor or subcontractor may contact any other individual at Oregon Tech or at the Architect/Engineer design team.

Bid Process/Contract Questions: Vivian Chen, J.D., purchasing@oit.edu

Oregon Tech Project Manager: Thom Darrah, (541) 885-1661, Thom.Darrah@oit.edu

Design Team: Soderstrom Architects
Mike Shea, (503) 964-4329, michaels@sdra.com

Project Plans, Specifications, and Drawings: The Project plans, specifications, and drawings may be accessed by the following link:

<https://www.dropbox.com/sh/ix905x1mha7ja24/AACs7r1wtbCzlhHuBmPIJZT2a?dl=0>