April 14, 2021 Proposal: UNV001

ARTICLE 16: SALARY

Section 1. Retirement Plan Contributions.

Bargaining unit faculty members shall be eligible to participate in the Public Employees Retirement System (PERS), the Oregon Public Service Retirement Plan (OPSRP), the Optional Retirement Plan (ORP), the Tax-Deferred Investment 403(b) Plan (TDI), and the Oregon Savings Growth Plan as set forth by Oregon law.

A. Public Employees Retirement System Individual Account Program (IAP). For work performed on and after January 1, 2004, Western Oregon University shall pay on behalf of members of the Public Employees Retirement System (PERS) the statutorily required employee contribution to the Individual Account Program under ORS 238A.330 and pursuant to ORS 238A.335, or under ORS 238.315 if the member elected assistance under ORS 243.920.

- The full amount of the members' required contributions paid by WOU to PERS on behalf of members shall be considered "salary" within the meaning of ORS238.005 (26)(a) and ORS 238A.005(17)(b)(F) for the purpose of computing "final average salary" within the meaning of ORS 238.005 (9) and ORS 238A.130, but shall not be considered "salary" for the purposes of determining the amount of required employee contributions. Pursuant to ORS 238A.335(2)(a) and through the term of this Agreement, the parties agree that employee compensation has been reduced in order to generate the funds needed to make these employee contributions; the employer will file any required notices with the Public Employees Retirement Board.
- 2. If the employee IAP account under ORS 238A.300 is declared invalid or is otherwise eliminated and a replacement is not available, then effective upon the date of its invalidation or elimination, a corresponding general salary increase of six percent (6%) shall be paid to participating employees, or its equivalent, pursuant to the relevant chapter of law for governing PERS employee contributions.
- **B. Optional Retirement Plan (ORP).** For work performed on or after January 1, 2004, Western Oregon University shall pay on behalf of ORP participants the statutorily required employee contribution under ORS 243.800(8). For employees participating in the ORP hired on or after July 1, 2014, the University will make all employer contributions to the ORP required under ORS 243.800(10)(a) and (b).
- C. Employer Payment of Employee Contributions. If for any reason the six percent (6%)
 payment of the employee contribution by Western Oregon University described in (A) and
 (B) above is declared invalid or is otherwise eliminated, then effective on the date of its
 invalidation or elimination, a corresponding general salary increase of six percent (6%) shall
 be paid to eligible employees. In such case, employees' six percent (6%) contributions shall
 be deducted for payment to the applicable employee accounts and shall be treated as "pre-

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	this proposal as bargaining requires.						
47 48	tax" contributions pursuant to Internal Revenue Code Section 414(h)(2).						
49 50 51	D. Duplication and Remedy. In no case shall there be a six percent (6%) increase under both (1) and (2).						
52 53 54 55 56 57 58 59	 Section 2. Duration of Step Salary Schedule. The University and the WOUFT recognize that the agreements reached in this contract are not binding on the negotiating teams representing either party in future new contract negotiations. This means that a step salary schedule or any changes in step placements on the existing schedule will also be subject to future negotiations. Section 3. New Hires. Newly hired members of the bargaining unit will receive compensation increases fluring their first full year of employment. 						
60 61	Section <u>34</u> . <u>Tenure Track and Tenured Faculty</u> Salary Step System. Faculty salaries in the bargaining unit will be assigned according to the following step system.						
62 63 64 65 66 67 68 69	A. Annual Tenure Track and Tenured Faculty. For annual <u>t</u> Tenure- <u>t</u> Track <u>-and</u> tenured faculty, there will be a 40-step salary step system for the <u>2020-2021-2021-2022 and 2022-2023</u> academic <u>years</u> starting with the normal entry level salary for Assistant Professors [with increasing steps] . Entry level salary calculation is described further in Section 3.A.1 below. Twelve-month faculty will be assigned annual salaries on the basis of their step value times the ratio 11 to 9.	(
70 71 72 73 74 75	1. For the current Bargaining Agreement, the normal entry-level salary for Assistant Professors will be step 1. For 12-month faculty, the entry level annual salary will be step 1 times the ratio 11 to 9. In consultation with the search committee, professional service prior to, during, or after the awarding of the doctorate or other terminal degree will be considered for salary adjustment purposes. One step per one year of service to a maximum of five steps will be granted.						
76 77 78 79 80 81 82 83 84 85 86 87	2. Faculty members will forgo the usual 1-step compensation increase in 2020-2021. However, sStep increases-granted due to promotion will be grantedremain in effect at the beginning of the 2021-2022 and 2022-2023 contract years consistent with Section 3.A.3 below. However, no other sStep increases will be in subsequent years of this agreement will be awarded 1-step per year of service in the salary system unless a step is not available on the salary schedule for the specified yearduring the term of this Agreement. Leave without pay will not be considered full-time service in figuring years of service, except in the case of Professional Leave without pay. Sabbatical leave will be considered full-time service in figuring years of service. For purposes of salary level placement, those serving as division chairs shall receive one year credit on the salary schedule for each year served as chair.						
88 89 90 91 92	 Notwithstanding Section 3.A.3 above, f^Paculty who receive promotion from Assistant Professor to Associate Professor or from Associate Professor to Full Professor shall receive in addition, four steps in the salary system. 	(

Commented [CC1]: As a legal matter, we are not pursuing a "new" contract. We are negotiating a "successor" agreement. The language "new" is inappropriate and inaccurate here.

Commented [CC2]: What does this mean? Striking it in its entirety because WOU does not believe it makes sense or has any application to the relationship or the work experience.

Commented [CC3]: Deleted because its not necessary and causes confusion.

Commented [CC4]: With no steps being granted, this language is inappropriate.

93 4. Assistant Professors shall not advance beyond the 10th step. Associate Professors 94 shall not advance beyond the 32nd step. 95 96 5. Market Place Advances (Business & Economics and Computer Science). The 97 University offers degrees and programs in disciplines subject to national market 98 pressures, which cause competitive faculty starting salaries to exceed the starting 99 salaries of other disciplines. The disciplines subject to these national salary pressures 100 at WOU presently are those contained in the divisions of Business & Economics and 101 Computer Science. Other divisions may contain disciplines that, in the future, will be 102 subject to national market pressures on faculty starting salaries. If this happens, the 103 University will negotiate with the Union to include other divisions in this agreement. 104 105 a. Therefore, in order to make competitive starting salaries of the disciplines in 106 these designated units the University may make starting salary offers equal to the 107 regular step salary plus an additional twenty-two percent (22%). The market 108 place salary advances will continue at the same percentage of the step salary as the faculty advances. The University will inform the Union of any and all market 109 place advances. Advances made in accordance with this provision shall not be 110 111 considered salary anomalies. The University may negotiate an added adjustment 112 beyond the percentage agreed to here with the consent of the Union. 113 114 b. In addition, the University may provide continuing funding of up to \$100,000 115 for division of Business & Economics faculty salaries, plus related other 116 personnel expenses (OPE). This budgetary amount is to be used for the 117 recruitment and retention of new tenure line faculty only. Such annual budgetary 118 amount is available for each year of this contract. Salary for all faculty members 119 hired with these funds shall be based on their position on the faculty step salary 120 schedule plus a negotiated salary supplement amount awarded from the \$100,000 121 provided in this paragraph. Salaries will be established by step placement, 122 followed by the market adjustment (5.a), followed by the negotiated salary 123 adjustment (5.b), in that order. The University shall notify the Union of all hires 124 and the three components of their salary made under Market Place Advances. 125 -Salary Adjustments. 2021-2022 and 2022-2023 salary adjustments of annualized 126 127 base salaries for tenure -track and tenured faculty shall temporarily occur as follows. 128 Unless otherwise dictated by bargaining by WOU and WOUFT over a successor 129 agreement, the tenured/tenure-track salary schedule in Section 3.A.6.d below will 130 return to no less than the 2020-2021 steps noted identified in the 2020 column 131 below: 132 133 2021-2022 Base Salaries. For the first year of this Agreement, July 1, 2021 134 through June 30, 2022, each step of the tenured/tenure-track salary schedule in 135 Section 3.A.6.d below will reflect a 3% reduction as compared to the 2020-2021

Commented [CC5]: Moved from below for organizational purposes.

b.

schedule.

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138	2022-2023 Base Salaries. For the first year of this Agreement, July 1, 2022
139	through June 30, 2023, each step of the tenured/tenure-track salary schedule in
140	Section 3.A.6.c below will reflect a 3% reduction as compared to the 2020-2021
141	schedule.
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143	c. Exemptions. For the two year term of this Agreement, July 1, 2021 through
144	June 30, 2023, notwithstanding Section 3.A.6.a and b above, tenured/tenure-
145	track faculty at the rank of Assistant Professor, who began on their tenure track
146	contract at the University on September 16, 2019, or later will be exempted from
147	the temporary reduction and will remain at the applicable 2020-2021 base salary
148	throughout the term of this Agreement. Newly hired faculty will refer to the
149	2020-2021 salary table for appropriate placement.
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154	Salary adjustments of annual tenure and tenured faculty salaries shall occur as follows:
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e.d. Annual Tenure-Track and Tenured Faculty Salary Schedule

month Septerr (9-mor Octobe) nber 16, 202 <u>10</u> nth) er 1, 202 <u>10</u>	See Section 3.A.6 ab	<u>ove.</u>
Same l	red Pay) evels as iber 2019 ile		
step	September 2020	September 2021	September 2022
1	54,215	<u>52,589</u> *	<u>52,589*</u>
2	55,372	<u>53,711</u> *	<u>53,711*</u>
3	56,628	<u>54,929</u> *	<u>54,929</u> *
4	56,932	<u>55,224</u> *	<u>55,224*</u>
5	57,435	<u>55,712</u> *	<u>55,712*</u>
6	58,218	<u>56,471</u> *	<u>56,471</u> *
7	59,019	<u>57,248</u> *	<u>57,248</u> *
8	59,838	<u>58,043*</u>	<u>58,043</u> *
9	60,677	<u>58,857*</u>	<u>58,857</u> *
10	61,535	<u>59,689*</u>	<u>59,689*</u>
11	62,411	<u>60,539</u> *	<u>60,539</u> *
12	63,307	<u>61,408</u> *	<u>61,408</u> *
13	64,224	<u>62,297</u> *	<u>62,297</u> *
14	65,162	<u>63,207*</u>	<u>63,207*</u>
15	66,121	<u>64,137</u> *	<u>64,137</u> *
16	67,101	<u>65,088</u> *	<u>65,088</u> *
17	68,102	<u>66,059</u> *	<u>66,059</u> *
18	69,127	<u>67,053*</u>	<u>67,053*</u>
19	70,175	<u>68,070</u> *	<u>68,070*</u>
20	71,245	<u>69,108</u> *	<u>69,108</u> *
21	72,339	<u>70,169</u> *	<u>70,169*</u>
22	73,458	<u>71,254*</u>	<u>71,254</u> *
23	74,602	<u>72,364*</u>	<u>72,364*</u>
24	75,771	<u>73,498*</u>	<u>73,498</u> *
25	76,964	<u>74,655*</u>	<u>74,655*</u>
26	78,185	<u>75,839*</u>	<u>75,839*</u>
27	79,433	<u>77,050*</u>	<u>77,050*</u>

28	80,708	<u>78,287</u> *	<u>78,287*</u>
29	82,009	<u>79,549</u> *	<u>79,549</u> *
30	83,340	<u>80,840</u> *	<u>80,840</u> *
31	84,700	<u>82,159</u> *	<u>82,159*</u>
32	86,089	<u>83,506</u> *	<u>83,506</u> *
33	87,509	<u>84,884*</u>	<u>84,884*</u>
34	88,959	<u>86,290</u> *	<u>86,290*</u>
35	90,440	<u>87,727</u> *	<u>87,727</u> *
36	91,954	<u>89,195</u> *	<u>89,195</u> *
37	93,500	<u>90,695</u> *	<u>90,695</u> *
38	95,132	<u>92,278</u> *	<u>92,278</u> *
39	96,931	<u>94,023</u> *	<u>94,023</u> *
40	98,766	<u>95,803*</u>	<u>95,803</u> *

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173 174 6.7. The University may grant the rank of Associate Professor to a newly-hired faculty member if that faculty member has held the rank of Associate Professor at another institution of higher learning or is qualified to hold that rank under the terms of this contract. In order to prevent the creation of a salary anomaly or individual compression, the new faculty member shall be placed at step 10 on the Salary Schedule A during their first year of employment at WOU. Additional steps/adjustments may be provided as detailed in Section 4 above.

B. Lecturers, Instructors, Non-Tenure Track Assistant Professors

1. Non-Tenure Track Minimum Salary Schedule

For the Non-Tenure Track faculty the following salary schedule will be used:

Years of	Bachelor's	Master's	Doctoral/Terminal
Experience	Degree	Degree	Degree
0-4	35,000	40,000	45,000
5-9	37,000	42,500	48,000
10-14	39,000	45,000	51,000
15-19	41,000	47,500	54,000
20+	43,000	50,000	57,000

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The NTT Salary Schedule represents the minimum annual salary for NTT faculty members covered by this agreement. All such Non-Tenure Track faculty will be placed on the above NTT Minimum Salary Schedule based on the faculty member's 178 179 years of experience and highest degree completed. Years of experience accrue only for years of service in which the faculty member averages >.5 FTE during an 180 181 academic year at WOU, exclusive of Summer Session.

182 183 184 Section 5. Summer Session: The rate of pay for Summer Sessions will be 20% of the faculty 185 member's current salary rate. The rate of pay for all faculty members will be based on nine (9) credit 186 hours for full-time teaching. 187 188 Section 6. Special Summer Compensation Rate: If a summer session course is cancelled by a 189 dean after June 1 of the respective year due to low enrollment (i.e., a course generating less than 36 190 student credit hours), a faculty member, with their division chair's approval, may request in writing 191 the "special summer compensation rate." 192 193 The "special summer compensation rate" shall be calculated as follows: 194 As of the first day of the course, multiply the number of student credit hours by average in-state, 195 undergraduate tuition per credit hour for the course multiplied by two-thirds. 196 197 Guidelines for calculating the "special summer compensation rate" follows: 198 199 A. In no event shall the "special summer compensation rate" exceed the pro rata compensation 200 rate determined by the 20% summer compensation formula described in this Section. 201 202 B. A Non-Tenure Track faculty member may be eligible for this special summer compensation 203 rate providing they teach at 0.5 FTE or above in the spring immediately preceding that 204 summer and is also scheduled to teach at 0.5 FTE or above in the fall immediately following. 205 206 C. Once established and agreed to by the faculty member, the "special summer compensation 207 rate" is not subject to adjustment, either upward or downward due to increased enrollment 208 or decreased enrollment or for any other reason. 209 210 D. All courses must generate a minimum of eighteen (18) student credit hours to allow for 211 special summer compensation rate consideration. 212 213 **E.** If a request is approved, the faculty member is committed to holding the class. 214